

Veteran-**Owned Small** Business Enterprise (VSBE) Program Liaison **Training** JULY 14, 2022

Logistics and Housekeeping

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During breaktime, please do not hang-up, this would cause a disruption when we resume.

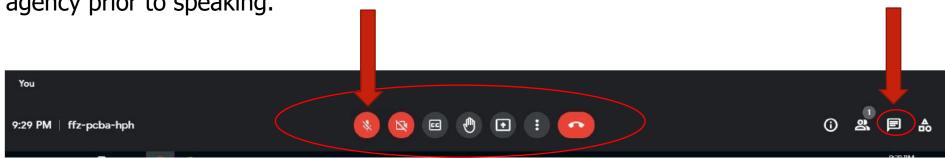


Logistics and Housekeeping

Please use the CHAT bar to ask questions or make comments during the training.

If you need to speak, unmute your microphone and introduce yourself by name and

agency prior to speaking.



If you are joining us by phone:

You must press *6 to <u>mute</u> and <u>unmute</u> your phone.



Welcome to the Veteran-Owned Small Business Enterprise (VSBE) Program Liaison Training

Governor's Office Of Small, Minority & Women Business Affairs



Agenda

- 1. Welcome
- 2. Greetings by Chief of Staff, Pam Gregory
- 3. Introduction of our Team
- 4. Program Overview/VSBE Timeline
- 5. Legislative Update from Session 2022
- Program Overview-State Finance & Procurement Articles
- 7. Program Overview- COMAR 21.11.14
- 8. Difference Between MBE/SBR/VSBE
- 9. VSBE Liaison Duties
- 10. Advocacy/Outreach
- 11. eMMA 3- Step Certification Process
- 12. eMMA VSBE Vendor Database/Contract Goals
- 13. Procurement Review Group Goal Setting
- 14. Forms/Waiver
- 15. Reporting





GOVERNOR'S OFFICE OF SMALL, MINORITY & WOMEN BUSINESS AFFAIRS

Greetings By Our Chief Of Staff Pam Gregory



JIMMY RHEE - SPECIAL SECRETARY

PAMELA GREGORY - CHIEF OF STAFF

ALISON TAVIK - DIRECTOR OF COMMUNICATIONS & OUTREACH

EDUARDO HAYDEN - SMALL BUSINESS OUTREACH MANAGER

LISA MITCHELL SENNAAR - SBR COMPLIANCE MANAGER

TANITA JOHNSON - SBR COMPLIANCE MANAGER

NICHELLE JOHNSON - MBE COMPLIANCE MANAGER

KAREN REYES - MBE COMPLIANCE MANAGER

GERALD STINNETT - MBE COMPLIANCE MANAGER - VLT OPERATIONS

DANIELLE N. DAVIS - VSBE COMPLIANCE MANAGER

<u>Contact Us</u> https://gomdsmallbiz.maryland.gov/Pages/Contact-Us.aspx

VSBE PROGRAM OVERVIEW



VSBE Program

- Provides contracting opportunities on state-funded procurements for certified veteran-owned small businesses
- Only the work of a <u>certified VSBE firm</u>, performing either directly (prime contractors) or indirectly (subcontractors), can be counted toward the achievement of an established contract goal
- As of July 1,2022, there are over 500 active and certified VSBE vendors in the eMMA database and growing daily

VSBE Program Timeline

- 2010- VSBE Program enacted by General Assembly
- 2018- VSBE Program moved under Governor's Office of Small, Minority & Women Business Affairs
- 2020- VSBE Workgroup was formed and issued a report to the Governor and legislature
- 2021- First VSBE Compliance Manager hired

- 2022, Spring Regulation updates aligning VSBE Program to MBE/SBR Programs
- **2022** Increased VSBE Outreach and collaboration with veteran organizations
- 2022, April- First meeting of the VSBE Advisory Committee
- 2022, June- VSBE Program enhancement efforts in eMMA

Legislative Update

- 1. VSBE Liaisons to be named from each participating agency
- 2. For-Profit businesses only
- 3. Clarification of definition of veteran
- 4. Updating reporting- which will affect goal setting, training, and future changes VSBE Program
- 5. Updating Waiver process
- 6. Updating VSBE Forms



VSBE Program Statutes

STATE FINANCE AND PROCUREMENT ARTICLES § 14-601—14-608

VSBE Participation

- § 14-601. Definitions
- § 14-602. Procurement procedures
- § 14-603. Awarding of contract
- § 14-604. Regulations, procedures and report
- § 14-604.1. Advisory Committee
- § 14-605. Prohibited acts and Penalties
- § 14-606. Penalties Amendment



VSBE Program Regulations

COMAR 21.11.14 UPDATED

VSBE Policies

- 01 General Purpose
- 02 Definitions
- 03 Scope
- 04 Procurement Agency Responsibility
- 05 VSBE Liaison
- 06 Reporting
- 07 Procurement Solicitations
- 08 Contract Award
- 09 Waiver
- 10 Amendment of VSBE Participation Schedule
- 11 Compliance
- 12 Verification



Difference Between the MBE/SBR/VSBE

MBE

- Application process
- Directory held with MDOT- must be MBE certified when named on a bid/offer
- Annually recertification process with MDOT
- Reports submitted to GOSBA quarterly and annually (payments and awards)
- Annual Report due September 30th each year

SBR

- Self-certification process
- Directory held in eMMA-Must be certified at time of award (payments to firms that fail to recertify will not be counted toward SBR achievement)
- Annually recertification process with eMMA
- Reports submitted to GOSBA quarterly and annually (payments)
- Annual Report due
 September 30th each year

VSBE

- Self-certification process with veteran verification requirement
- Directory held in eMMA - must be certified when named on a bid/offer
- Annually recertification process with eMMA
- Reports submitted to GOSBA annually (payments and awards)
- Annual Report due October 1st each year



VSBE Liaison Duties

21.11.14.05 VSBE Liaison.

The head of each procurement agency shall designate an employee to be a VSBE liaison officer in the administration of that agency's VSBE Program. The VSBE liaison officer shall be a high-level employee reporting directly to a Secretary, Deputy Secretary, or head of a procurement agency.

The VSBE liaison officer is responsible for coordinating agency outreach efforts to the veteran business community, reviewing agency contracting procedures to ensure compliance with this chapter, assisting in the resolution of contracting issues, and for submitting required VSBE Program reports or information.

VSBE Liaison Duties

21.11.14.03. Scope



C. Procurement agencies shall use the Directory as the primary resource to identify potential vendors when considering the application of a VSBE participation goal. Procurement agencies may also utilize VetBiz and any other veteran resource or database to assist in identifying potential veteran vendors.

50% of eMMA directory is MDVA/VetBiz

Advocacy and Outreach

- Issues that arise with solicitations containing VSBE goals, particularly during the bidding and award process, should immediately be documented and discussed with the VSBE Liaison
- Include your legal counsel
- Contract Compliance should be reviewed by the contract monitor or other assigned staff using the VSBE reports (Attachment E) regularly received from Primes/Subcontractors
 - E-4 VSBE Prime Contractor Paid/Unpaid Invoice Report
 - E-5 VSBE Subcontractor Paid/Unpaid Invoice Report
- Agency contract compliance reports should be regularly generated by liaisons, contract monitors, or other assigned staff

Advocacy and Outreach



Business Events

Stay connected to the many opportunities for training, networking, and business development that are taking place across Maryland and on virtual platforms. Here is a highlight of some of the events coming up this month.



07/05/2022 - How to Write a Business Plan

07/07/2022 - Cost Proposal Development

07/08/2022 - Building Your Bond Capacity

07/12/2022 - Video Marketing Strategies that Generate Engagement & Leads

07/13/2022 - Tips for GSA Schedule and Compliance

07/18/2022 - Think Your Way to Business Success

07/20/2022 - Developing a Compelling Capability Statement

07/28/2022 - Building Bridges to Global Markets

07/26/2022 - <u>Understanding Financial Statements</u>

08/02/2022 - Maryland Department of Transportation MBE/DBE Application Assistance Workshop

08/06/2022 - Southern Maryland Minute Education Laboration

Check out the full listing of small business events online at goMDsmallbiz.maryland.gov.

Advocacy and Outreach

- If you have ideas, lets brainstorm together!
- Utilize the National Military Holiday Calendar
- Team up with other agencies
- VSBE event announcement coming soon for November!





VSBE Certification

Veteran-owned small businesses must meet the following eligibility standards:

- Be a small business as defined by the <u>United States</u>
 <u>Small Business Administration</u>
 <u>in 13 C.F.R. 121.201</u> and any subsequent revision of that regulation
- Be at least 51% owned and controlled by one or more individuals who are veterans
- 3. Must be for-profit business

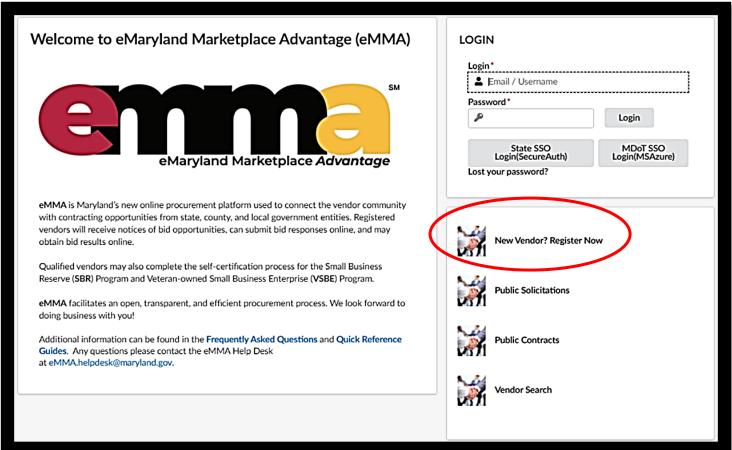
The VSBE certification process entails:

- Vendor registration in eMaryland Marketplace Advantage (eMMA)
- 2. Veteran verification from one of the following:
 - Maryland Department of Veterans Affairs
 - Federal Vets First Verification (CVE) Program
- 3. VSBE Program Application submitted and approved in eMMA

Vendor Registration

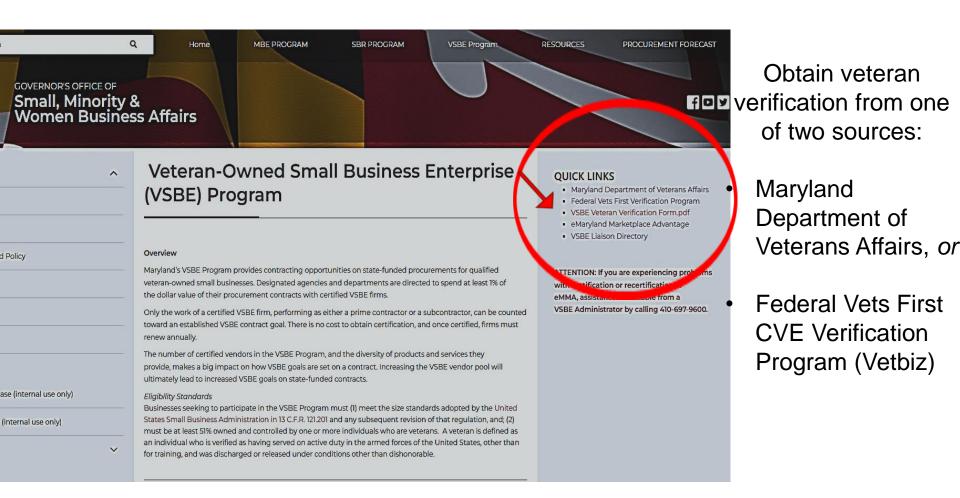
emma.maryland.gov





Veteran Verification

https://gomdsmallbiz.maryland.gov/Pages/VSBE-Program.aspx



Maryland Veteran Verification Process

| | | Maryland Department of Veterans Affairs | | | | | | |
|--|---|--|--|--|--|--|--|--|
| | VERIFICATION OF VETERAN STA | arus | | | | | | |
| Owned Small Business Enter | all business owner seeking veteran verification prise (VSBE) Program shall complete SECTIOI into their existing vendor profile in eMaryland | N A and upload the completed form, along | | | | | | |
| ECTION A - Veteran Info | ormation | | | | | | | |
| AME: | | | | | | | | |
| TREET ADDRESS: | | | | | | | | |
| ITY: | STATE: | ZIP: | | | | | | |
| | EMAIL: | | | | | | | |
| | | | | | | | | |
| ITLE OF APPLICANT (Vetera | an's relation to the applicant business): | | | | | | | |
| | an's relation to the applicant business): | | | | | | | |
| ITLE OF APPLICANT (Veters Acceptable Documentation | Proof of veteran status requires a COPY the following: DD214, DD215, Discharge Papers, or a of Veterans Affairs Rating Decision. | · . | | | | | | |
| Acceptable Documentation This section to b | Proof of veteran status requires a COPY the following: DD214, DD215, Discharge Papers, or a | copy of the United States Department | | | | | | |
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| Acceptable Documentation This section to be The Maryland Department of DVA Number: Veteran in acc | Proof of veteran status requires a COPY the following: DD214, DD215, Discharge Papers, or a of Veterans Affairs Rating Decision. The completed by the Maryland Departm of Veteran Affairs certifies the following (check coordance with Title 38 USC. Tran in accordance with the Code of Federal R | copy of the United States Department tent of Veterans Affairs only. the box that applies): | | | | | | |
| Acceptable Documentation This section to be the Maryland Department of IDVA Number: Veteran in acc Disabled veteral | Proof of veteran status requires a COPY the following: DD214, DD215, Discharge Papers, or a of Veterans Affairs Rating Decision. The completed by the Maryland Departm of Veteran Affairs certifies the following (check coordance with Title 38 USC. Tran in accordance with the Code of Federal R | copy of the United States Department tent of Veterans Affairs only. the box that applies): | | | | | | |

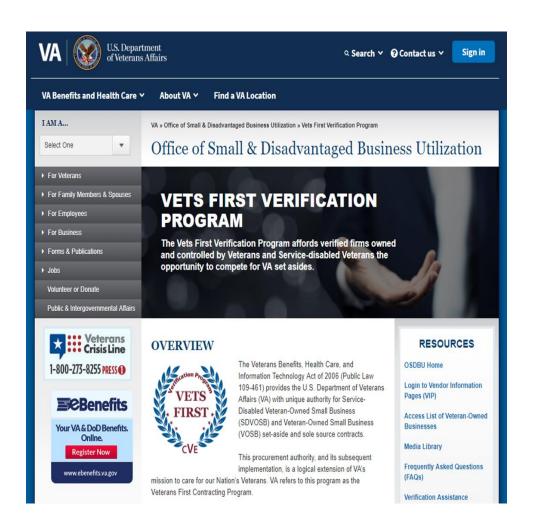
Vendors seeking verification through the Maryland Department of Veterans Affairs (MDVA), download this form, fill it in, save the form and **UPLOAD DIRECTLY TO eMMA** with the acceptable veteran documentation.

Upon review by the MDVA, firms that meet the application criteria are verified and assigned an MDVA number (i.e. MDVA2022-001).

Federal Veteran Verification Process

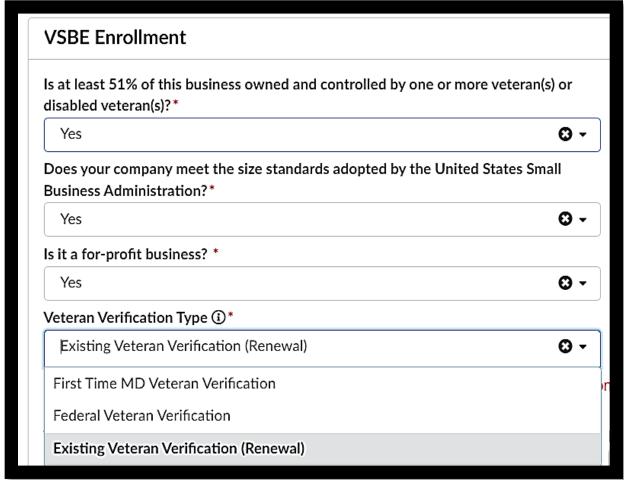
Vendors seeking federal verification through Vets First CVE Verification Program, can visit the website and complete the verification process. Upon verification, firms are listed in the national VetBiz directory.

Upon review by GOSBA, firms that meet the application criteria are verified using the company's SAM's UEI number **in eMMA**.



VSBE Application

Vendor must submit the VSBE Application in eMMA.



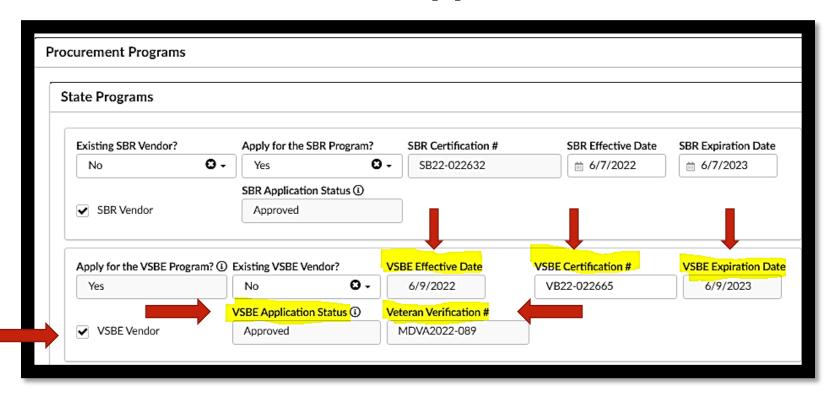


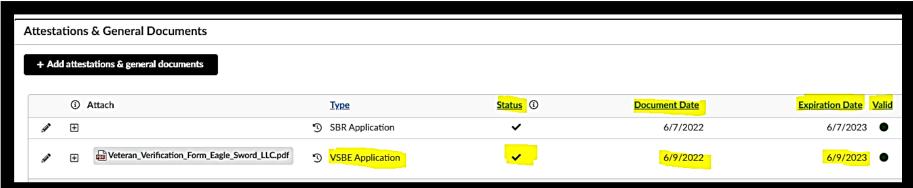
Once the vendor has completed their eMMA profile and obtained veteran verification, they are then ready to complete the VSBE Application in eMMA.

Only vendors with an "Approved" VSBE Vendor Status, an active VB # and an active expiration date approved are certified.

(VBXX- XXXXXX)

VSBE Vendor Approval-Valid





VSBE Vendor Certification Equation



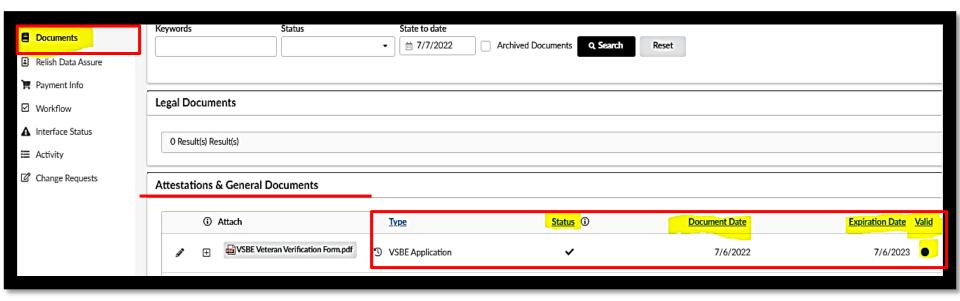
VSBE Certification

Verification of Certified VSBE Vendors

Please note the following when you are attempting to verify the certification status of a VSBE vendor in eMMA:

- You may find multiple VSBE Applications listed in the "Documents" section
- Be certain to carefully review the information to make certain that the vendor meets the requirements (i.e. VSBE Application has an approved "Status", a valid "Expiration Date" (i.e. date has not exceeded/certification not expired with a one-year certification) and green dot (Valid) listed)
- If you are unable to determine the VSBE certification status, please contact Danielle Davis for assistance

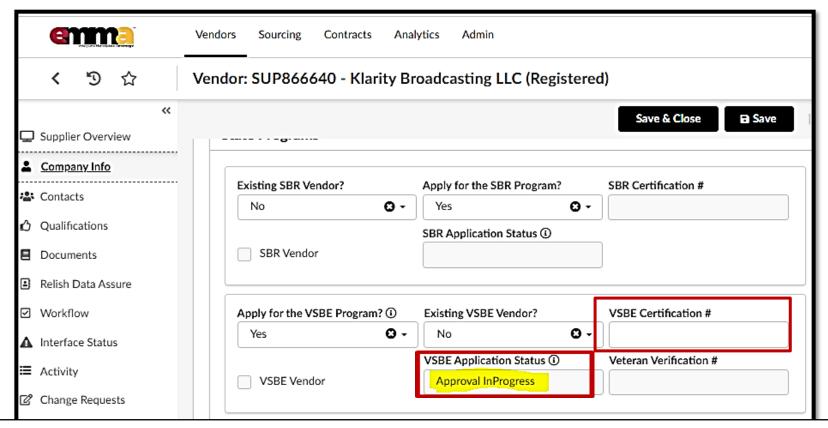
Verification of Certified VSBE Vendors



To determine the VSBE certification status, click into the "Documents" section of the vendor's account. Under "Attestations & General Documents" section, there will be a VSBE Application with an approved "Status," a valid "Expiration Date" (i.e. date has not exceeded/certification not expired with a one-year certification) and green dot (Valid) listed, the vendor is certified within the VSBE Program.

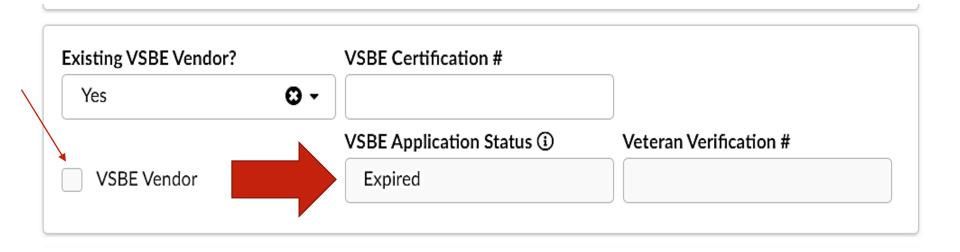
The only time there should be 2 VSBE applications is during the annual recertification process.

Verification of Certified VSBE Vendors



In this example, the "VSBE Application Status" states *Approval in progress* and "VSBE Certification #" is blank. This vendor is not certified.

VSBE Vendor No Longer Active



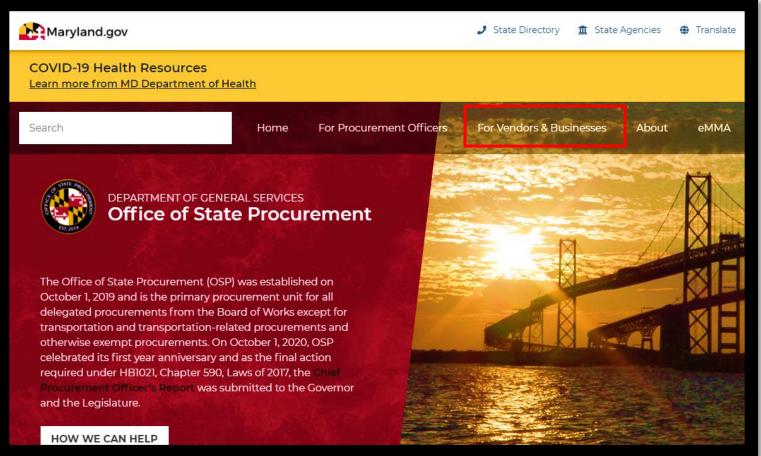
| Code | Company Name | Legal Name | Parent Company | Web site | ERP Vendor ID | Mail Code | <u>Status</u> | SBR Certification # | SBR Expiration Da | e VSBE Certification # | VSBE Expiration Date A |
|--------------------|-----------------|--------------------|----------------|-----------------------------------|---------------|-----------|---------------|---------------------|-------------------|------------------------|------------------------|
| ☆ <u>SUP022993</u> | Epic Consulting | Epic Consulting | | http://www.epicconsultingfirm.com | | | Active | SB22-021686 | 4/15/2 | 23 | 7/6/2022 t |
|) Result(s) | | | | | | | | | | | |

VSBE Vendor Search For Procurement Officers/Buyers

Use the Vendor Search option in eMMA to identify potential VSBE vendors. This method will yield both certified and non-certified VSBE vendors.

- 1) Visit the https://procurement.maryland.gov/ website.
- 2) Click on tab "For Vendors & Businesses".
- 3) Select the "Quick Reference Guides (QRGs)" link.
- 4) Select the Buyer QRG- "Public Search for Vendors" for a guide to locate potential VSBE vendors.

- 1) Visit the https://procurement.maryland.gov/ website.
- 2) Click on tab "For Vendors & Businesses."



Governor's Office of Small, Minority & Women Business Affairs

3) Select the "Quick Reference Guides (QRGs)" link.





Translate

ALL BUSINESSES contracting with the State of Maryland MUST REGISTER with the State Department of Assessments and Taxation (SDAT). Click here for helpful resources for new and existing businesses, including a "Checklist for New Businesses" and "Questions and Answers for Non-Maryland (Foreign) Businesses".

eMMA Support Resources

For help registering and using the eMaryland Marketplace Advantage (eMMA) several resources are available to vendors.



- 1. Quick Reference Guides (QRGs) for using the eMMA system successfully.
- 2. Dedicated eMMA helpdesk for eMMA specific live support. Email them directly at emma.helpdesk@maryland.gov for the quickest help!
- 3. eMMA Training for Vendors for registering your business and submitting successful bids!
- 4. Upcoming Vendor webinars for live information on how eMMA! (Calendar and link to register posted soon!)

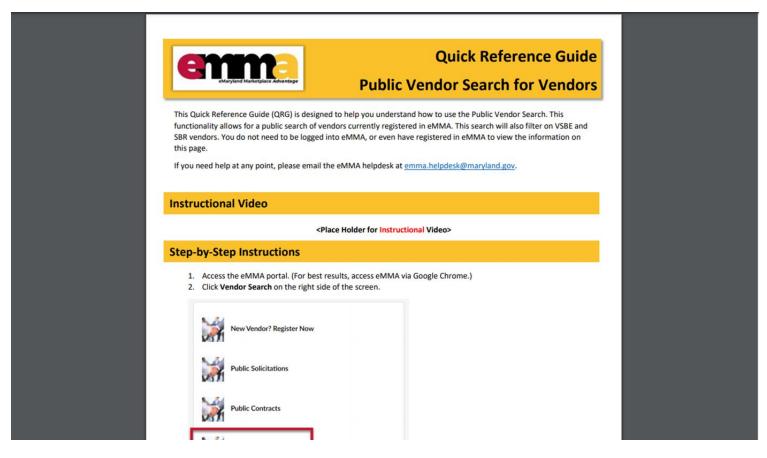
If you have any suggestions for or comments about this website, please contact Jamie Tomaszewski at Jamie.tomaszewski@maryland.gov or 410-260-7386.

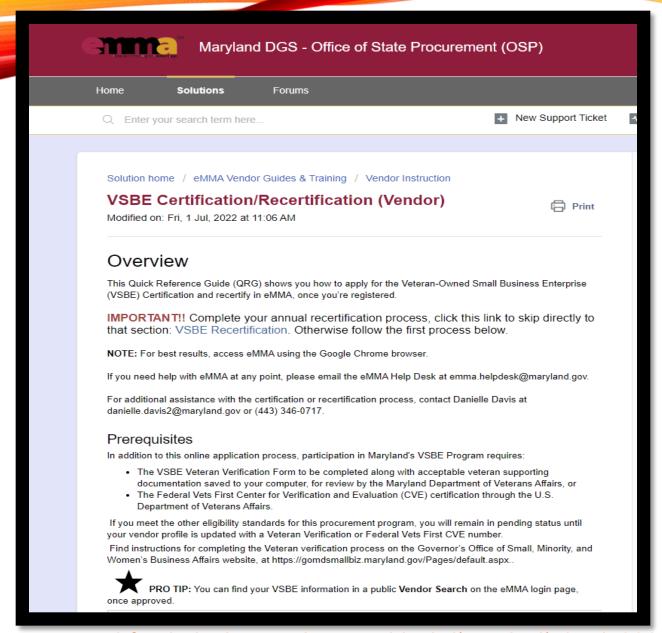
4) Select the Buyer QRG- "Public Search for Vendors" for a guide to locate potential VSBE vendors.

Buyer QRGs

17 - eMMA QRG Public Search for Vendors

17 - eMMA QRG Public Search for Vendors





https://mdprocurement.freshdesk.com/support/solutions/articles/70000584604

VSBE eMMA Vendor Searches

Please note the following when conducting an eMMA Vendor Search:

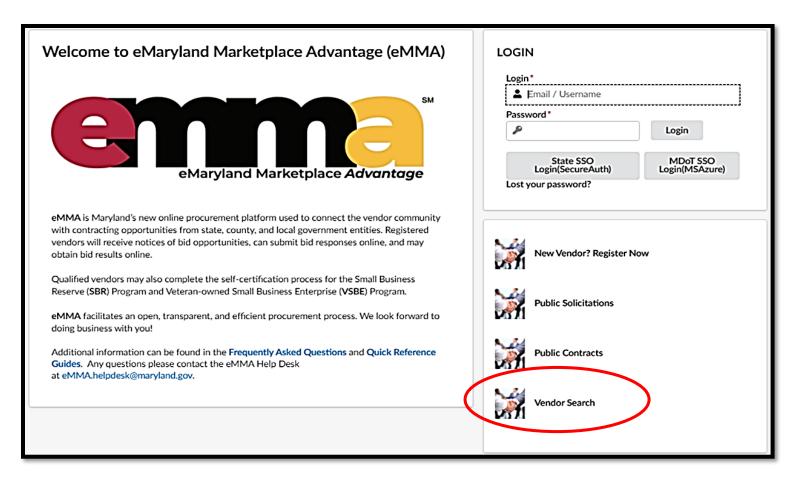
Used to seek potential VSBE vendors for solicitations



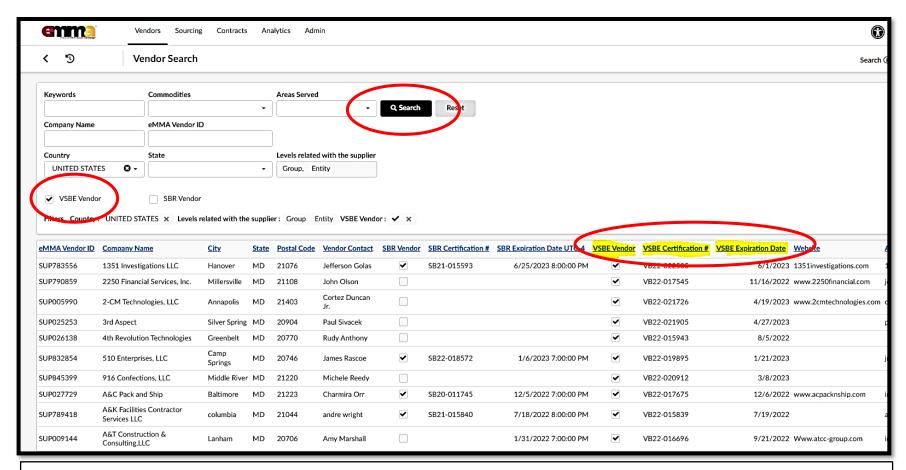
- This public search function should not be used to verify IMPORTANT the VSBE certification status of a vendor when preparing to make an award
- UPDATE!! You are now able to download an Excel spreadsheet of public vendors (both internal and external) when conducting this search

VSBE External Vendor Search

emma.maryland.gov



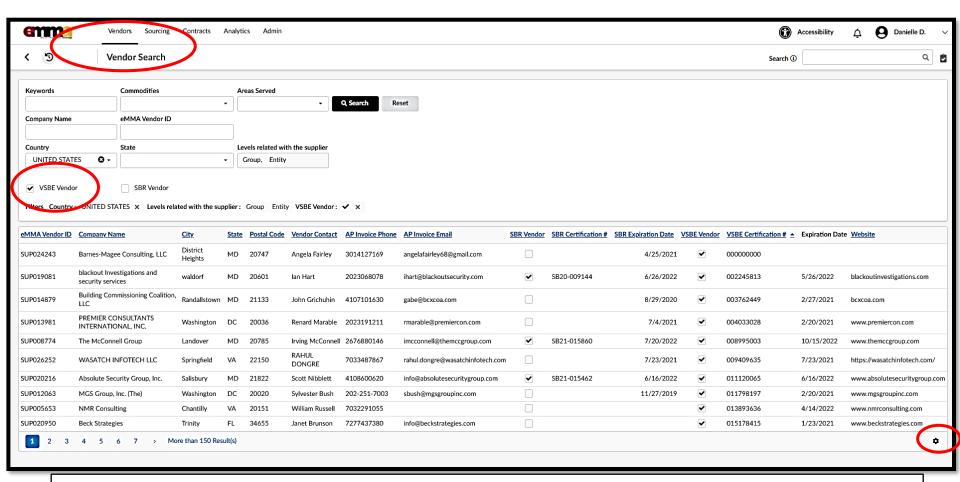
VSBE External Vendor Search



Remember, this is a public search tool to help identify potential VSBE vendors.

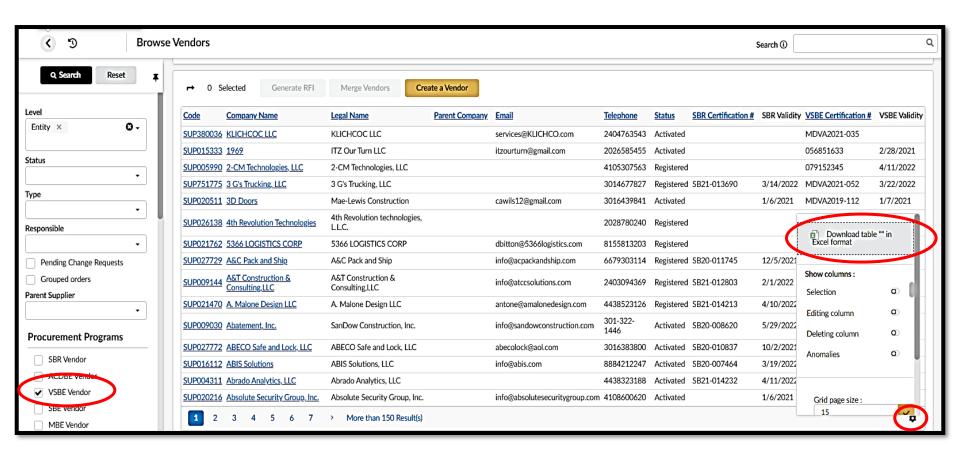
The search will yield ONLY certified vendors.

VSBE Vendor Search Download

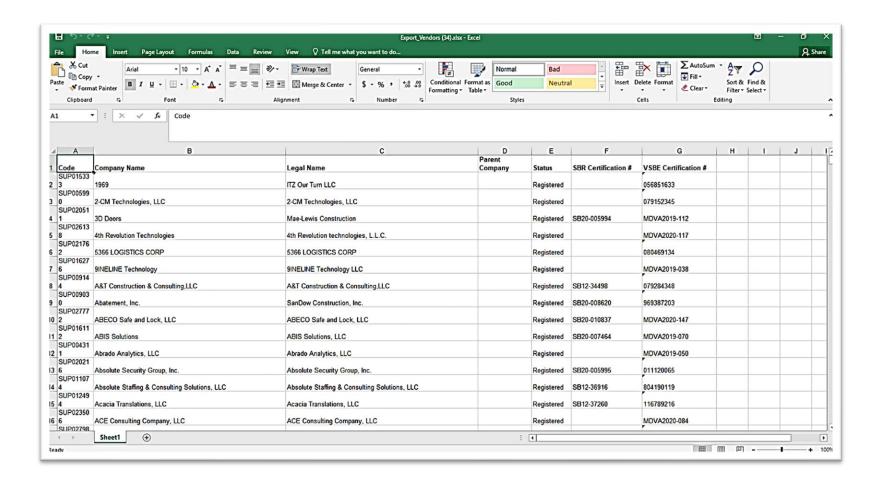


Select "wheel" icon at bottom of page, to yield Excel spreadsheet results

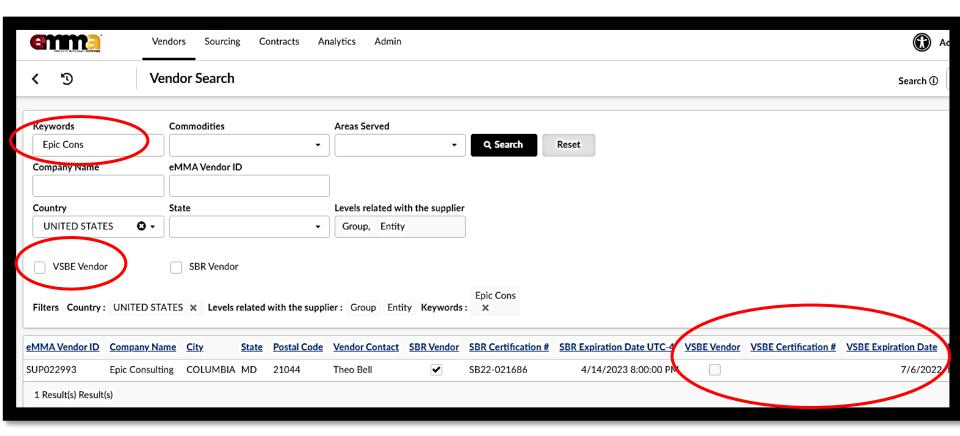
VSBE Internal Vendor Search- Excel Spreadsheet



Internal Vendor Search- Excel Spreadsheet



VSBE Individual Vendor Search





BREAK TIME

Please stay tuned, we will return shortly from our break. Get in a quick stretch, get some refreshments, or rest your eyes.

Governor's Office of Small, Minority & Women Business Affairs

PRG'S & GOAL SETTING



PRG

Process for reviewing any:

- (a) Contract solicitations;
- (b) proposed sole-source contracts; and
- (c) proposed contract renewal options

All contracts ranging from \$50,000 to \$500k automatic SBR Program Designation.

Contracts expected to exceed \$100,000 in value evaluate for MBE and VBSE participation.

There should be at least one or more standing procurement review group(s).

PRG Participants

The group shall be comprised of:

- Agency's chief procurement official or senior-level procurement official designated to act in his/her place
- VSBE Liaison Officer or senior level alternate

Do rely on agency legal counsel to provide support and advice as necessary.

PRG Recommendations

- Each PRG makes recommendations on specific procurement methods to maximize inclusion for all 3 socioeconomic programs
- Summarize rationale in detail
- VSBE Program statewide goal is minimum 1%
- Individual contract goals must be considered on a contract-by-contract basis; maybe placed on individual task orders
- Don't automatically exempt emergency procurements from VSBE goal consideration
- SBR Procurement can include a VSBE goal

VSBE Program Statewide Goal

The statewide VSBE Program goal is no longer set in statue.

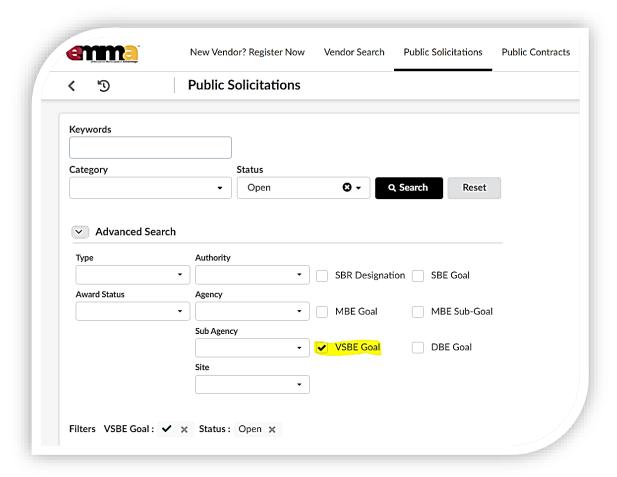
GOSBA is now responsible establishing the statewide goal.

Today it remains at 1%.

A VSBE Advisory Committee is now in place to review and advance the program.



How Vendors View Open Solicitations with VSBE Goals



eMMA-Public Solicitations-Advanced Search-Check VSBE Goal-Search

Thank you!

Early Childhood Data System Modernization on Salesforce

Solicitation Type

RFP: Double Envelope Proposal

Main Category

Data services

Maryland State Department of Education

Procurement Officer / Buyer

Frank CONAWAY III

Solicitation Summary Procurement Program Participation Goals

VSBE Participation (%)

MBE Participation (%)

16.0

SBR Comprehensive Preliminary Engineering and F

Solicitation Type

RFP: Double Envelope Proposal

Main Category

Professional engineering services

Issuing Agency

Maryland Transportation Authority

Email Procurement Officer / Buyer cgriffin2@ Caprice GRIFFIN

Solicitation Summary

Small Business Reserve Designation

Procurement Program Participation Goals

VSBE Participation (%)

MBE Participation (%)

15.0

Satisfaction Survey RFP (SSI) OCMP-23-19469

Solicitation Type

RFP: Double Envelope Proposal

Management and Business Professionals and Administrative Services

Department of Health & Mental Hygiene Issuing Agency

Procurement Officer / Buyer

Calvin JOHNSON

Email Calvin.Johnson@maryland.gov

Solicitation Summary

1. The Maryland Department of Health (the Departm successful Contractor will design, implement, adm Providers (PCPs).

Pre-Bid Conference Date (EST)

Jun 30 2022 9:00AM

Procurement Program Participation Goals

VSBE Participation (%)

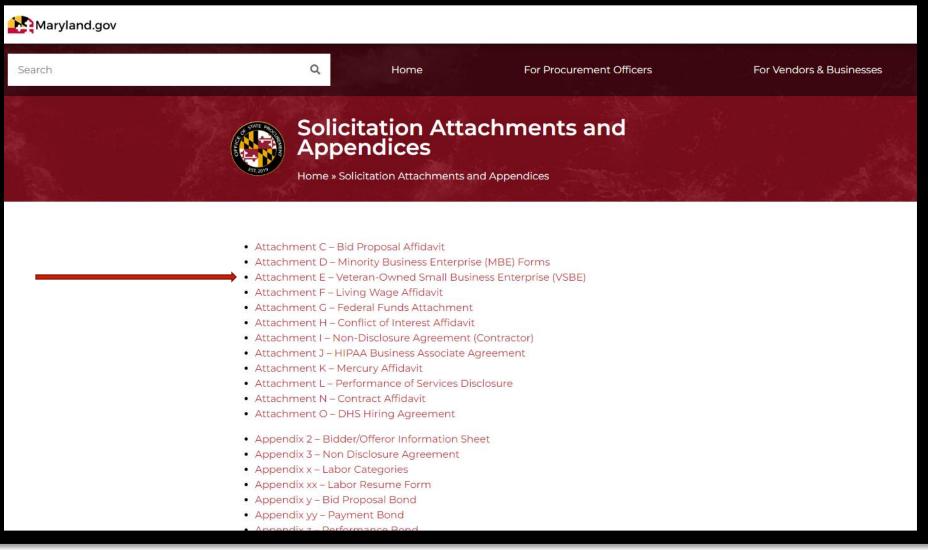
1.0

MBE Participation (%)

FORMS & WAIVER



VSBE Forms



VSBE Forms



- E- 1A VSBE Utilizations Affidavit and Prime/Subcontractor Participation Schedule
- E-1B VSBE Waiver Guidance
- E-1C VSBE Subcontractor Unavailability Certificate
- E-1D VSBE Good Faith Efforts Documentation to Support Waiver Request
 - Part 1- Identified Items of Work Offeror Made Available
 - Part 2- Identified VSBE Firms and Record of Solicitation
 - Part 3- Additional Information Regarding Rejected
 - **VSBE** Quotes
- E-2 VSBE Outreach Efforts Compliance Statement
- E-3 VSBE Subcontractor Participation Statement
- E-4 VSBE Prime Contractor Paid/Unpaid Invoice Report
- E-5 VSBE Subcontractor Paid/Unpaid Invoice Report

VSBE Waiver

21.11.14.09 Waiver



- **A.** If, for any reason, the apparent successful bidder or offeror is unable to achieve the VSBE goal, the bidder or offeror may request, in writing, a waiver to include the following:
- (1) A detailed statement of the efforts made to select portions of the work proposed to be performed by VSBEs;
- (2) A detailed statement of the efforts made to contact and negotiate with VSBEs, including:
- (a) The names, addresses, dates, and telephone numbers of the VSBEs; and
- (b) A description of the information provided to VSBEs regarding the plans, specifications, and anticipated time schedule for portions of the work to be performed;
- (3) As to each VSBE that placed a subcontract quotation or offer that the apparent successful bidder or offeror considers to be unacceptable, a detailed statement of the reasons for this conclusion; and
- (4) A list of VSBEs found to be unavailable, which shall be accompanied by a VSBE unavailability verification form signed by the VSBE, or a statement from the apparent successful bidder or offeror that the VSBE refused to give the written verification.

VSBE Waiver

21.11.14.09 Waiver



- **B.** A waiver of a VSBE contract goal may be granted only upon a reasonable demonstration by the bidder or offeror that VSBE subcontract participation was unable to be obtained, or was unable to be obtained at a reasonable price, and if the agency head or designee determines that the public interest is served by a waiver. In making a determination under this section, the agency head or designee may consider engineering estimates, catalogue prices, general market availability, and availability of VSBEs in the area in which the work is to be performed, other bids or offers and subcontract bids or offers substantiating significant variances between VSBE and non-VSBE cost of participation, and their impact on the overall cost of the contract to the State and any other relevant factor.
- **C.** An agency head may waive the provisions of Regulations .07 and .08 of this chapter for a sole source, expedited, or emergency procurement in which the public interest cannot reasonably accommodate use of those procedures.
- **D.** When a waiver is granted, except waivers under §C of this regulation, one copy of the waiver determination and the reasons for the determination shall be kept by the VSBE liaison officer with another copy forwarded to the Governor's Office of Small, Minority & Women Business Affairs.

VSBE Waivers



- Per COMAR 21.11.14.04 (C2) If a solicitation contains an MBE goal and a VSBE goal, participation by a subcontractor dually-certified as an MBE and a VSBE may be counted toward meeting both the MBE and VSBE contract goals to the extent its participation meets the cumulative MBE and VSBE contract goals, or portions thereof that it is committed to perform. (3) Participation by a dually-certified subcontractor may be counted toward the agency's overall MBE and VSBE goals.
- VSBE Schedule E: Utilization Affidavit and Participation Schedule, are online: https://procurement.maryland.gov/rfp/

VSBE Waiver Guidance and Good Faith Efforts



- Waiver Guidance lays out main criteria used to determine good faith efforts
 - Considers quality, quantity and intensity of bidder's efforts
 - Does not cover all factors state may consider
 - Guidance covered on form E1B of VSBE Documents
- Good Faith Effort Documentation must be submitted within 10 working days of request
 - Agency's VSBE liaison officer and legal counsel should be consulted on minor irregularity determinations and waiver issues prior to seeking GOSBA's weigh in.

VSBE REPORTING



Nichelle Johnson MBE Compliance Manager

21.11.14.06 Reporting

- A. Each procurement agency shall make a report annually within 90 days following the close of the fiscal year to the Governor's Office of Small, Minority & Women Business Affairs that includes:
- (1) The total number, value, and procurement category of its procurements from State-certified VSBEs as prime contractors, and separately as subcontractors;
- (2) The number of waivers granted pursuant to Regulation .09 of this chapter (beginning in FY23); and
- (3) An evaluation by the procurement agency of the success of its VSBE Program, which shall include a brief description of the procurement agency's <u>outreach efforts</u> to VSBE prime and VSBE subcontractors.

21.11.14.06 Reporting Cont.

B. Each procurement agency shall furnish any other information or periodic reports requested by the Governor's Office of Small, Minority & Women Business Affairs in connection with VSBE procurement, or any other matters related to the administration, effectiveness, or continuation of the Veteran-Owned Small Business Enterprise Program.

C. The Governor's Office of Small, Minority & Women Business Affairs shall prepare an annual report summarizing VSBE participation throughout the State, for publication on its website as well as submission by the end of each calendar year to the Board of Public Works, to the Legislative Policy Committee of the Maryland General Assembly, and to each procurement agency.



Before you get started:

- ➤ All agencies are required to submit their individual VSBE Reports to GOSBA on or before the close of business on October 1 of each year (COMAR 21.13.01.15)
- ➤ GOSBA will submit a compiled VSBE Annual Report for publication to the Governor and the Legislative Policy Committee. If your agency does not comply, it is reported as "non-responsive".
- ➤ The latest VSBE Report Template will be available from GOSBA beginning July 1st. Only the latest template should be used to submit the VSBE Annual Report. This ensures that any changes are captured. All items are located on our website under the VSBE Toolkit. https://gomdsmallbiz.maryland.gov/Pages/Reporting-Tool-VSBE.aspx
- ➤ The VSBE template should be submitted in Excel Format with no alterations to the form. Questions concerning the template should be submitted to danielle.davis2@maryland.gov.
- All reports and supporting backup data should be emailed to vsbereports.gosba@maryland.gov.

Step 1- Use the <u>Annual Utilization Form</u> only. Found in the VSBE Reporting toolkit with the VSBE Manual.

Step 2- Use data from the 700 series reports from ANSWERS or internal databases to capture VSBE payments and awards (will have to change the Report type to VET in answers Report Type: VET v , where appropriate.

Step 3- At this time credit card payments cannot be tracked in ANSWERS, therefore, agencies will have to track these payments manually.



Step 4- Total All Procurements column on the Annual Report Template should be identical to the Total All Procurements total for MBE Reporting.

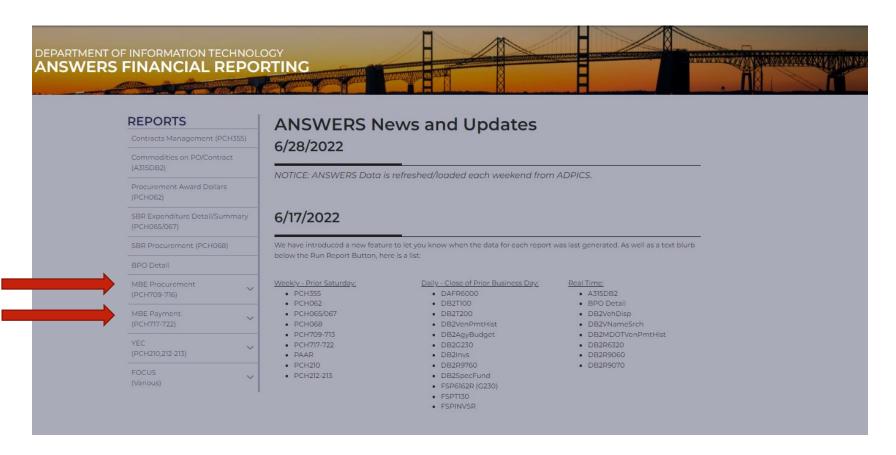
Step 5- As with MBE reporting, if a contract has a VSBE Prime and Sub, do not double count. The Prime Contractor and Subcontractor awards should be listed separately.



VSBE Reporting- Annual Report

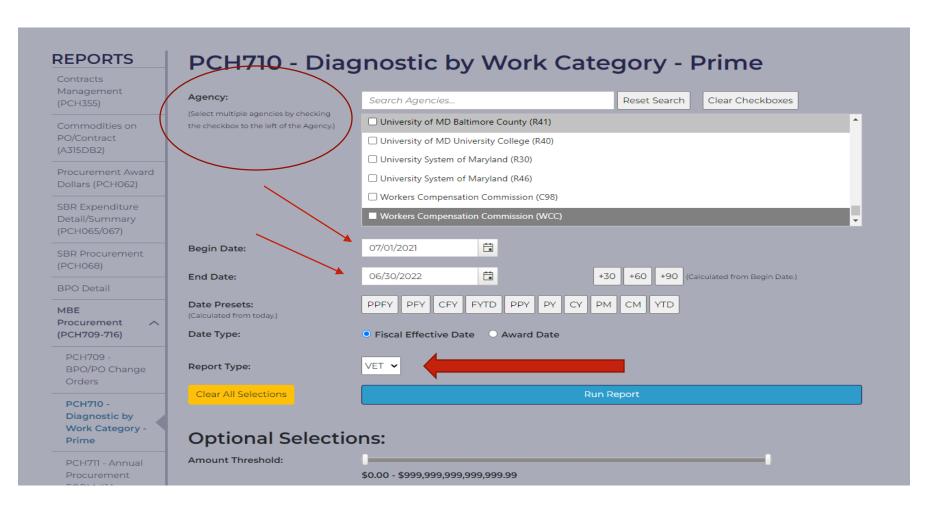
| | | publication to the c | iovernor, the Letisi | ative Policy Commi | itee, and the public | | |
|-----------------------------|----------------------------|---|---------------------------------------|-------------------------------------|---------------------------------------|------------------|---------------|
| | Vetera | n-Owned Sma | all Business E | nterprise (VS | BE) Annual R | leport | |
| | | | Fiscal Ye | ar 2022 | | | |
| Begini | | 2019, the work of firms ver d Department of Veterans | | | | | rs |
| INSTRUCTIONS: (| Complete all y | ellow cells. Autom | natic calculations | will appear in blu | e cells. Do not edi | t this template. | |
| Agency Reporting: | | | | | | | |
| Individual Complet | ing Report: | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | T-4- # All | | Tatal # Cantus sta | Tatal È Cantanata | | | |
| | Total # All Procurement | Total \$ All | Total # Contracts Awarded to VSBEs | Total \$ Contracts Awarded to VSBEs | Total # VSBE | Total \$ VSBE | Percentage of |
| | Contracts | Procurement | as Prime | as Prime | Subcontracts | Subcontracts | VSBE |
| | Awarded | Contracts Awarded | Contractors | Contractors | Awarded | Awarded | Participation |
| Procurement | | | | | | | |
| Contracts | | | | | | | |
| Corporate Credit | | | | | | | |
| Card | | | | | | | |
| Direct Voucher | | | | | | | |
| Total | | \$0 | | \$0 | | \$0 | |
| | | | | | | | |
| | | | | | | | |
| | | | Total \$ Payments | | | | |
| | | | to All Prime | Total \$ Payments | | | |
| | | | Contractors | to VSBEs as Prime | LIGHT D | | |
| | | | (Total of ALL Payments) | and Subcontractors | VSBE Payments as % of All Payments | | |
| | | | , ayments) | Subcontractors | 70 Of All Fayinelits | | |
| | | | | | | | |
| prime contract as | | connacts awarded nount, and paymen | | | | | |
| <i>contracts.</i> Notes: | | | | | | | |

VSBE Reporting- Annual Report



https://net.md.gov/apps/answers/

VSBE Reporting- Annual Report



VSBE Reporting- Annual Report CHEAT SHEET

| | | | _ | Awards to VSBEs | _ | | |
|----------------------|-------------|---------------------|-----------------------------|--|------------------------------|---------------|---------------|
| | Total # All | | Total # Contracts | Total \$ Contracts | | | |
| | Procurement | Total \$ All | Awarded to VSBEs | Awarded to VSBEs | Total # VSBE | Total \$ VSBE | Percentage of |
| | Contracts | Procurement | as Prime | as Prime | Subcontracts | Subcontracts | VSBE |
| | Awarded | Contracts Awarded | Contractors | Contractors | Awarded | Awarded | Participation |
| Procurement | | | | | | | |
| Contracts 709 & 710 | | | | | | | |
| Rpts | | | | | 720 Rpt | 720 Rpt | |
| Corporate Credit | | | | | | | |
| Card Internal Report | | | | | | | |
| Direct Voucher | | | | | | | |
| 717 Rpt | | | | | | | |
| Total | | \$0 | | | | | |
| | Should m | natch MBE Rpt total | | | | | |
| | | | <u>Pa</u> | ayments to VSB | | | |
| | | | Total \$ Payments | | | | |
| | | | to All Prime Contractors | Total \$ Payments to VSBEs as Prime | VSBE Payments as % of All | | |
| | | | | and Subcontractors | Payments | | |
| | | | | | | | |
| | | 718,717, Credit | | | | | |
| | | Card Report | | | | | |
| | | (Internal) | | | | | |
| | | Subcontractors | | | | | |
| | | only (719 Rpt) | | | | | |

VSBE Program FY 2021 KUDOS!!



- ARCHIVES
- FOOD CENTER AUTHORITY
- GENERAL SERVICES
- MILITARY DEPARTMENT
- MOTOR VEHICLE ADMINISTRATION
- PORT ADMINISTRATION
- STATE RETIREMENT AGENCY
- TRANSPORTATION AUTHORITY
- WORKER'S COMPENSATION COMMISSION



Any Questions?

VSBE Certification
Danielle Davis
Danielle.davis2@maryland.gov

