



State Procurement 101

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Director, Communication & Outreach

March 23, 2021

Agenda

- Maryland's current business climate
- 3 Things You Need to Know
- Procurement
- Solicitation Process
- Purchasing Categories
- State Contracting Pipeline
- Business Intelligence Tools



Maryland is OPEN for Business

The Hogan Administration is focused on growing the private sector, creating new jobs, and improving the statewide economy,

- \$130 million COVID Emergency Relief
 - Grant, loan, and manufacturing programs
- RELIEF Act of 2021
 - \$10 million in grants for small businesses
 - Maryland Department of Commerce March 30 – April 6



- VLT Fund Managers
- SBR Program Enhancement
 - Executive Order 01.01.2021.01



Maryland is OPEN for Business

Let's end COVID Maryland. We are in this together! https://govstatus.egov.com/md-coronavirus-business



Maryland is OPEN for Business

Let's end COVID Maryland. We are in this together!

https://covidlink.maryland.gov/content/vaccine/





- Connect small businesses to greater economic opportunities
- Oversight, monitoring, and compliance of three socioeconomic procurement programs across 70 state agencies/departments
- Conduct statewide outreach and training programs
- Host online resources for small business growth and development

https://gomdsmallbiz.maryland.gov/Pages/default.aspx





Small Business Reserve (SBR) Program

- Prime contracting program
- 15% set-aside
- Race and gender neutral
- State-defined small business eligibility standards apply
- Online certification process (eMMA)
- Annual renewal

Minority Business Enterprise (MBE) Program

- Subcontracting program
- 29% aspirational goal
- Race and gender specific
- Application-based certification process
- Annual renewal

Veteran-Owned Small Business Enterprise (VSBE) Program

- Subcontracting program
- 1% aspirational goal
- 3-Step certification process includes verification of veteran status
- Annual renewal

MBEs and VSBEs are encouraged to perform as a prime contractor.

3 Things You Need to Know

#1 – SBR, MBE, or VSBE certification is *not* a requirement for doing business with the State of Maryland.



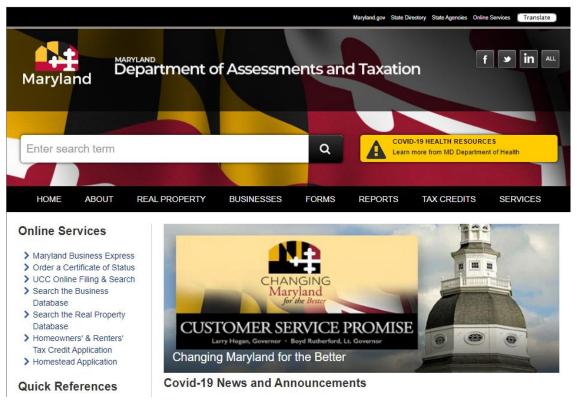
Why Certify?

Nearly every contract with state funding is reviewed for small business designation and/or minority, women, and veteran inclusion.

3 Things You Need to Know

#2 – All vendors receiving payments from the State must be in good standing with the Maryland Department of Assessments and Taxation.

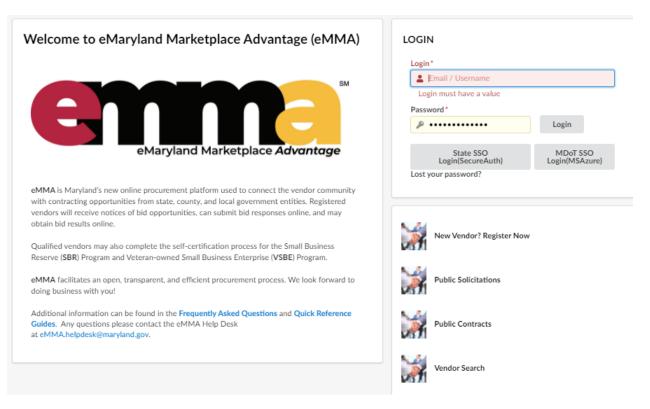
https://dat.maryland.gov/Pages/default.aspx



3 Things You Need to Know

#3 – All vendors receiving payment from the State must be registered in eMaryland Marketplace Advantage (eMMA).

https://emma.maryland.gov/







- Learn how to navigate this system
- Maintain your profile
- Assign roles
- Complete every field, even if its not mandatory
- Include an email address
- Use the FAQs, QRGs and Vendor Training Videos
- When you need help, ask
 - Contact the eMMA Help Desk

What is Procurement?



Section 21.01.01.03

The act of obtaining or buying goods and services through a process that includes preparation, processing, selection, compliance, and approval of payments.

Competition is Key

 Competition is an integral part of procurement

Socioeconomic
 programs DO NOT
 eliminate competition





Authority flows downward:

- Legislature
- Board of Public Works (\$200,000+)
- Office of State Procurement
 - Maryland Department of Transportation
 - Line agencies (70)

The University System
(11 campuses),
St. Mary's College,
and Morgan State
University
follow separate
procurement rules.



- **SF&P** State Finance and Procurement codified procurement law
- COMAR Code of Maryland Regulations specific process used to ensure compliance with procurement law
- **RFP** Request for Proposals
 - Offeror Entity that submits a proposal in response to a RFP
- IFB Invitation For Bids
 - Bidder Entity that submits a bid in response to a IFB
- NTP Notice to Proceed; written notice from procurement officer that indicates specific date that contract work will begin





- Construction
- Construction-Related
 Services
- A/E Services
- Services
- Information Technology
- Capital Equipment

- Maintenance
- Supplies
- Real Property Leases
- Bank and Financial Services
- Energy Performance
- Commodities



What is a Master Contract?



Invitation for Bid (IFB)

- Seeking a price
- The solicitation is typically a straight-forward and well- defined
- Commonly used to purchase supplies, commodities, or equipment
- Typically not used for complex purchases

The award is made to the responsive and responsible bidder who submits the **lowest price**.

Request for Proposal (RFP)

- Seeking a solution
- Designed to help the contracting officer understand the various proposed methods and approaches that can be used to meet the requirements outlined in the solicitation
- Multi-step process, commonly used for complex purchases

The award is made to the responsive and responsible offeror whose proposal is **most advantageous**.

Late submissions are NEVER, EVER accepted.

Responsive and Responsible

"Responsive" relates to the tangible documents submitted to the State by the designated date.

Applies to both bids and proposals

"Responsible" relates to the bidder's technical capability to deliver the product/service as required; reliability and integrity are also factors.

Applies to both bids and proposals





Questions?





1. Planning

Cost estimate, budget approval, timeline, key personnel

2. Document Preparation

Technical, administrative, and contractual requirements finalized

3. Publication

- eMaryland Marketplace Advantage (eMMA)
- Over \$15,000

4. Pre-Bid/Proposal Conference

- Buyers explain scope of work & answer questions
- Identify potential bidders/offerors

5. Receive Bids/Proposals

Public bid opening



6. Evaluate Responses

- Lowest responsive & responsible bid
- Most advantageous responsive" & responsible offer

7. Notify Vendors

Provide debriefings for unsuccessful offerors

8. Recommend Award

- Obtain signed contract and forms from winning vendor
- Receive internal approvals

9. Receive Final Award Approval

BPW

10. Issue NTP

Notice to Proceed!



Purchasing Categories

Small Procurement

- Category I

Small Procurement

- Category II

Small
Procurement
- Category III

Formal Procurement

Purchasing Categories

Small Procurement – Category I:

- \$5,000 or less
- Can use oral, written, or published solicitation to obtain quotes
- Encouraged to solicit quotes from small & minority businesses
- Award is based on the procurement officer's judgement

Small Procurement – Category II

- \$5,001 -\$15,000
- Can use oral, written, or published solicitation to obtain quotes
- Encouraged to solicit quotes from small & minority businesses
- Award is based on the procurement officer's judgement

Direct Solicitation Method



Small Procurement – Category III:

- \$15,001 \$50,000
- Written solicitation required
- Must be published on eMMA
- Must try to get a least 2 valid quotes
- Awarded to the lowest/best responsive & responsible bidder/offeror

Formal Procurement:

- \$50,000+
- Written solicitation required
- Must be published on eMMA
- Must try to get a least 2 valid quotes
- Awarded to the lowest/best responsive & responsible bidder/offeror



All prime contractors MUST comply with a project's subcontracting requirements.

- Read and follow bid instructions to the letter
- Attend the pre-bid meeting
- Conduct your MBE outreach efforts early; cast a broad net
- Keep records of all outreach activity
- Complete the required MBE paperwork correctly; failure to do so could eliminate you from consideration

- Understand the MBE waiver process; high burden of proof that must be met
- Don't guess or assume anything; ask questions until you are sure
- There is no penalty for asking questions
- Late bids will not be accepted
- Late bids cannot be accepted
- Late bids are never accepted

Any firm can perform as a prime contractor.

MBEs who perform as a prime contractor, may fulfill a maximum of 50% of the overall minority participation goal.

Subcontracting Tips

WHEN BIDDING

- Know your customer
- Try to respond to all requests for quotes from prime contractors
- Document all correspondence up until the time of bid (names, dates, phone calls, faxes, meetings, etc.)
- Don't submit quotes in a vacuum; know the scope, timeline, etc.

- Never sign a blank MBE form (Unavailability Certificate, Participation Statement)
- Keep copies of everything you sign
- Follow up on all quotes
- Know the expected work schedule
- Do what you say you are going to do



WHEN PERFORMING

- Introduce yourself to the MBE Liaison at the State agency
- Identify your primary point-of-contact with the prime contractor
- Know when you are expected to perform
- Submit the monthly payment forms throughout the life of the contract
- Do what you said you would do
- Contact the MBE Liaison if any problems arise



State Contracting Pipeline



eMaryland Marketplace Advantage (eMMA)



Procurement Forecast

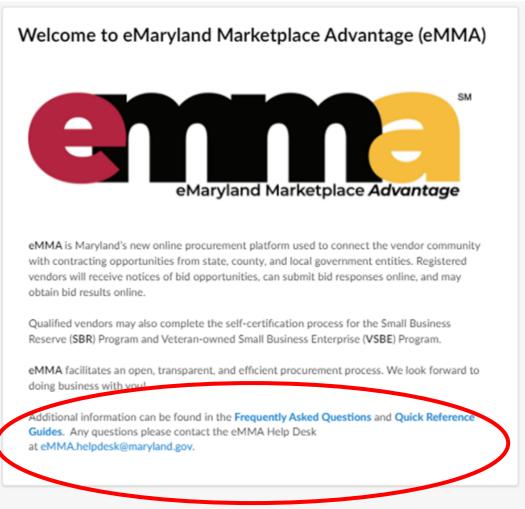


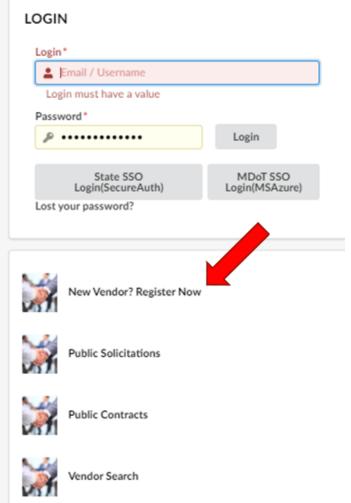
Board of Public Works



eMMA Vendor Registration

https://emma.maryland.gov/







Quick Reference Guides

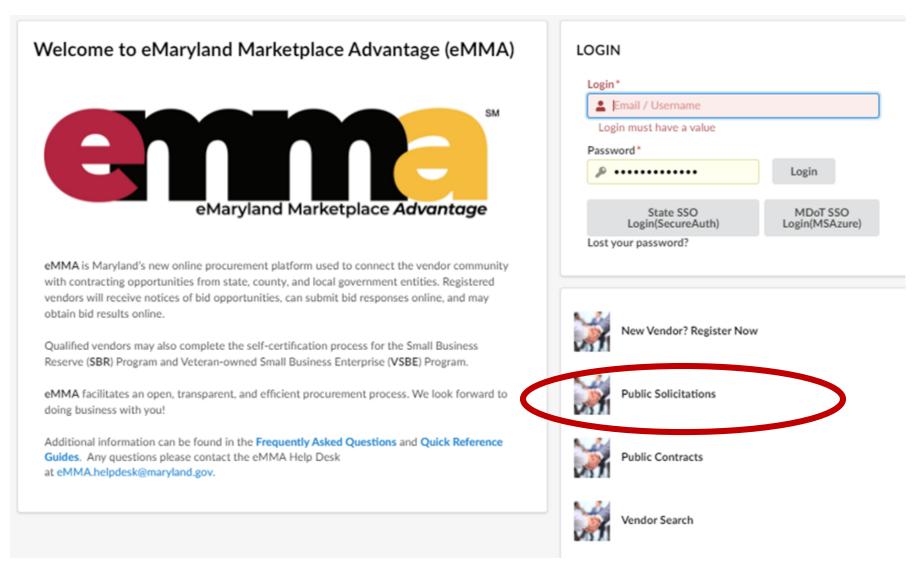
Quick Reference Guides (QRGs)

Vendor QRGs

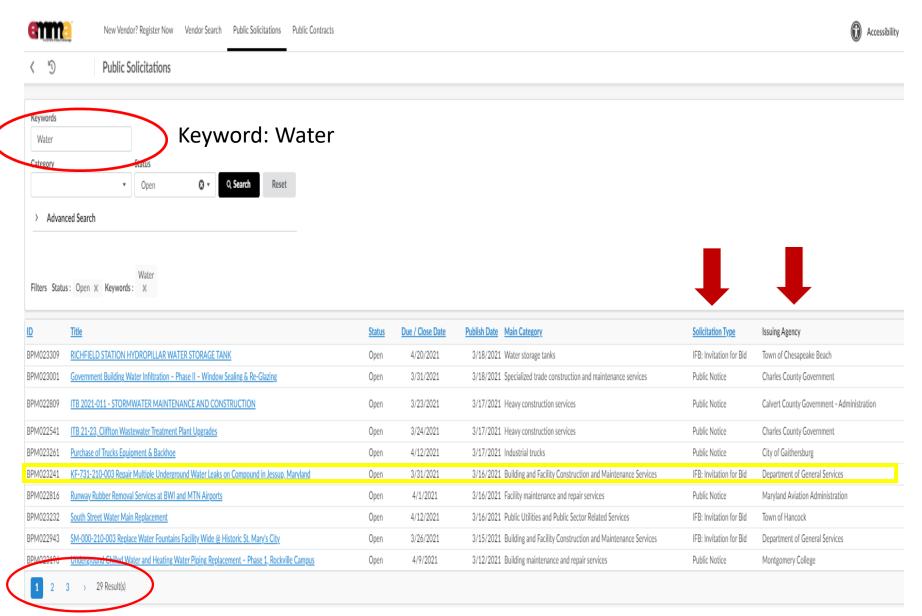
- 1 eMMA QRG Registering as a Vendor
- 2 eMMA QRG Managing Vendor Profile
- 3 eMMA QRG Viewing Open Solicitations
- 4 eMMA QRG Responding to Solicitations (IFB)
- 5 eMMA QRG Responding to Solicitations (RFP)
 - 6 eMMA QRG Viewing Awarded Contracts

eMMA Vendor Registration

https://emma.maryland.gov/



eMMA Search - Public Solicitations



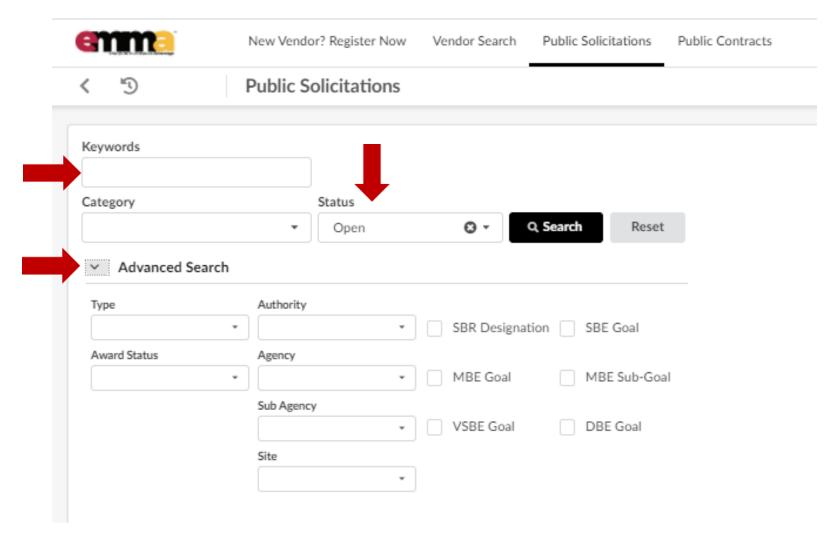
KF-731-210-003 Repair Multiple Underground Water Leaks on Compound in Jessup, Ma... To respond to this solicitation click "Add to My Solicitation" and either login or register. Add to My Solicitations Lot # Round # Status Alternate ID Due / Close Date (EST) Due / Close Date (EST) KF-731-210-003 Repair Multiple Underground Water Leaks on Compound in Jessup, Maryland BPM023241 KF-731-210-003 1 1 Open Mar 31 2021 3:00PM Mar 31 2021 3:00PM Solicitation Type IFB: Invitation for Bid Main Category Building and Facility Construction and Maintenance Services ing Agency Department of General Services Procurement Officer / Buyer Email on POMPEY Keon.Pompey@maryland.gov Solicitation Summary Repair Multiple Underground Water Leaks in Jessup, Maryland Additional Instructions All Minority Business Enterprises are encourage to respond to this Solicitation. THIS IS FOR SBR VENDORS ONLY-SMALL BUSINESS RESERVED. Pre-Bid Conference Date Pre-Bid Conference Details 3/23/2021 10:00:00 AM Pre-Bid Conference is scheduled for March 23, 2021 at 10:00 A.M on site @ Maryland Correctional Institution- Jessup 7803 House of Corrections Road Jessup, Maryland 20794 (Meet Outside Entrance Gate) Small Business Reserve Designation Procurement Program Participation Goals

Solicitation Links

Attachments

Title	Туре	
General Conditions for Construction	Specification Document (Approved)	NEW General Conditions for Construction.pdf
SBR	Specification Document (Approved)	SBR Contract Affidavit - 080718.pdf
Bid Proposal	Specification Document (Approved)	Bid Proposal Affidavit.eMM.pdf
Drawings	Specification Document (Approved)	Underground Leak Location Drawing.pdf
Notice to Bidders	Specification Document (Approved)	Notice to Bidders Solicitation Fact sheet.pdf
Specs	Specification Document (Approved)	Scope of Wark.pdf
6 Result(s)		

eMMA Search – Public Solicitations Advanced Search



Public Solicitations

Category	Status			
category	▼ Open	0 -	Q Search	Reset

Filters MBE Goal: ✓ X Status: Open X

<u>ID</u>	<u>Title</u>	Status	Due / Close Date	Publish Date Main Category	Solicitation Type	Issuing Agency
BPM022918	$RFP-Construction\ Management\ Services-Razing\ \&\ Replacement\ of\ the\ Department\ of\ Legislative\ Services\ Building$	Open	4/9/2021	3/19/2021 Building construction management	Public Notice	Capital Projects
BPM022913	Asian American Communities in Maryland - Historic Context Study	Open	3/30/2021	3/19/2021 Management and Business Professionals and Administrative Services	Request for Quote	Department of Planning
BPM023319	ITB 21-26 - Septic Hauling Services	Open	5/4/2021	3/19/2021 Water and wastewater treatment supply and disposal	Public Notice	Charles County Government
BPM023190	IFB-21046 VPU (HVAC) & Fire Alarm Upgrades at Yorkwood Elementary School #219	Open	4/15/2021	$3/19/2021\ \ \text{Heating and cooling and air conditioning HVAC construction and maintenance services}$	IFB: Invitation for Bid	Baltimore City Public Schools
BPM023001	Government Building Water Infiltration – Phase II – Window Sealing & Re-Glazing	Open	3/31/2021	3/18/2021 Specialized trade construction and maintenance services	Public Notice	Charles County Government
BPM023205	IFB-21048 HVAC Replacement & Fire Alarm Upgrades at North Bend Pre-K to 8 School #081	Open	4/16/2021	$3/18/2021\ \ \text{Heating and cooling and air conditioning HVAC construction and maintenance services}$	IFB: Invitation for Bid	Baltimore City Public Schools
BPM023133	IFB-21042 VPU (HVAC) Replacement at Collington Square Pre-K to 8 School #097	Open	4/15/2021	$3/18/2021\ \ \text{Heating and cooling and air conditioning HVAC construction and maintenance services}$	IFB: Invitation for Bid	Baltimore City Public Schools
BPM022234	<u>Transportation Planning Consultant Services</u>	Open	4/19/2021	3/18/2021 Management advisory services	RFP: Double Envelope Proposal	The Secretary's Office
BPM023283	Environmental Consulting Services	Open	4/16/2021	3/18/2021 Environmental protection	RFP: Double Envelope Proposal	Department of the Environment
BPM02329	CONTINUE DISABILITIES	Open	4/15/2021	3/17/2021 Education and Training Services	Public Notice	Baltimore County Public Schools

https://emma.maryland.gov/

Welcome to eMaryland Marketplace Advantage (eMMA)

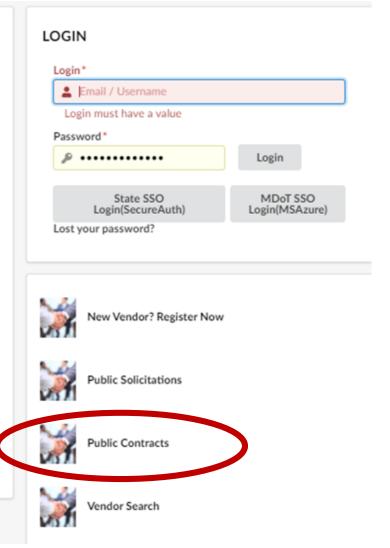


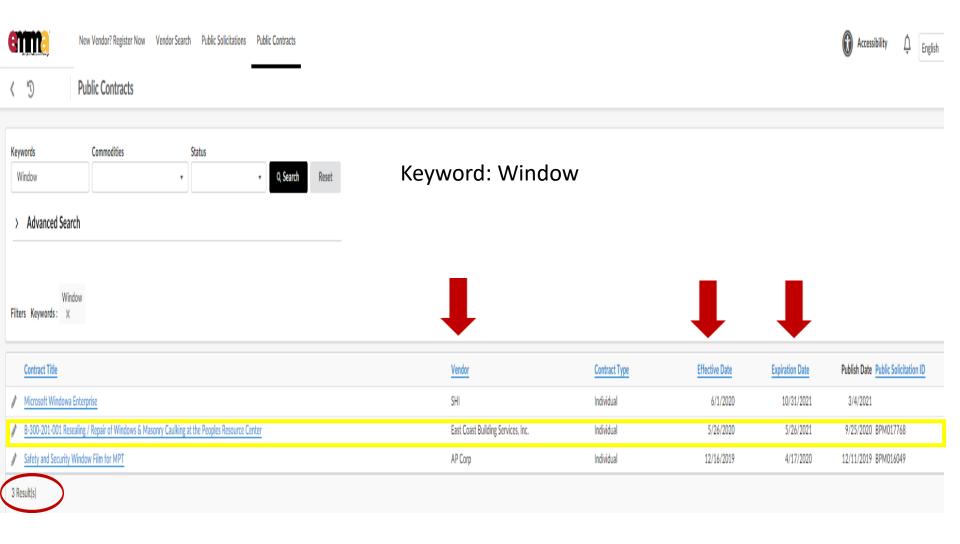
eMMA is Maryland's new online procurement platform used to connect the vendor community with contracting opportunities from state, county, and local government entities. Registered vendors will receive notices of bid opportunities, can submit bid responses online, and may obtain bid results online.

Qualified vendors may also complete the self-certification process for the Small Business Reserve (SBR) Program and Veteran-owned Small Business Enterprise (VSBE) Program.

eMMA facilitates an open, transparent, and efficient procurement process. We look forward to doing business with you!

Additional information can be found in the Frequently Asked Questions and Quick Reference Guides. Any questions please contact the eMMA Help Desk at eMMA.helpdesk@maryland.gov.





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Vendor

U

Public Contract: CTR002253 - B-300-201-001 Resealing / Repair of Windows & Maso...

Contract Title

5/25/2020

Alternate ID 001IT821113

B-300-201-001 Resealing / Repair of Windows & Masonry Caulking at the Peoples Resource Center 5/25/2020

Expiration Date

Effective Date Contract ID

CTR002253

daryl.moore@maryland.gov

5/25/2021

East Coast Building Services, Inc.

Contract Type

Individual

Con

189,600.00

USD

Email

Daryl MOORE

Jaryi MOOKE

ked Solicitation

<ur>
 urement Office

Masonry Caulking at the Peoples Res

Statewide Contract

No

Federal Funding

No

Green Contract

JBE Goal

Voc

Contract Scope

Organization

artment of General Services

Commodities

Building and Construction Machinery and Accessories

Procurement Forecast

https://gomdsmallbiz.maryland.gov/





Quick Links

- > About Us
- > FAQs
- > Legislation and Policy
- > Outreach
- > News
- > Reports
- > Contact Us







ALERT

- COVID-19 Information
 Resources for Businesses
- Maryland Unites!
 A-to-Z Resources on COVID-19

TOP PICKS

- · Procurement Portal
- eMaryland Marketplace Advantage (eMMA)
- Maryland Business Express
- SBR Liaisons
- MBE Liaisons
- MBE Rights & Responsibilities

Procurement Forecast



Example #1 Search



- About Us
- FAQs
- > Legislation and Policy
- Outreach
- News
- > Reports
- > Contact Us

Welcome to Maryland's Procurement Forecast Portal for Fiscal Year 2021.

This database is populated with <u>projected</u> purchases of \$100,000 and above for the current fiscal year. Not all projected purchases will be made as indicated in the Procurement Forecast.

We strongly advise you to connect with the buyer directly for details and updates.

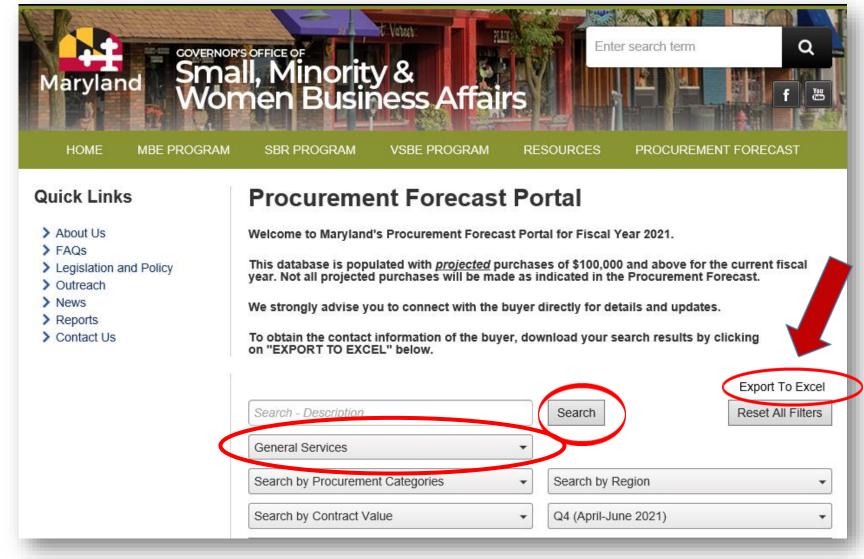
To obtain the contact information of the buyer, download your search results by clicking on "EXPORT TO EXCEL" below.

			Export To Excel
Search - Description		Search	Reset All Filters
All items checked	•		
Search by Procurement Categories	•	Search by Region	•
Search by Contract Value	•	Q4 (April-June 2021)	•

Example #1 Results Partial View

I A	D	L	Γ	I	J	N	L	IVI
		Current						
		MBE/DBE		Estimated Total				
_	_	Participation		Contract Award		_	_	
Agency Name	Incumbent Name	Goal	Description	(no options)	Term of Contra ▼	PO Name	PO Phone 🔻	PO Email
Housing and			Single Family Bond					
Community	Dovenmuehle		Funded Mortgage	\$5,000,001 to				
Development	Mortgage, Inc.	15.00%	Subservicing	\$10,000,000	5 years or more	Paul Dickman	301-429-7566	paul.dickman@maryland.gov
			Gigamon Wan					
Transportation -			Software					
Office of the	Knott Technology,		Maintenance FY 18-					
Secretary	Inc.	0.00%	19	\$15,000 to \$99,000	1-2 years	Joe Palechek	410-865-1137	jpalechek@mdot.maryland.gov
			Crime Lab Building	\$1,000,001 to				
Police	LB&B	30.00%	Maintenance	\$5,000,000	5 years or more	DGS	DGS	DGS
Transportation - Port	Marine Technologies,							
Administration	Inc.	0.00%	Seafender Removal	\$15,000 to \$99,000	3-4 years	Olu Fawehinmi	410-385-4568	ofawehinmi@marylandports.com
	Malstrom Electric,		On-Call General	\$500,001 to				
Stadium Authority	Inc.	12.00%	Electrical Services	\$1,000,000	2-3 years	John Samoryk	410-223-4147	jsamoryk@mdstad.com
	NEC Corporation of			\$500,001 to				
Comptroller	America	25.00%	PBX III	\$1,000,000	5 years or more	Mike Balderson	410-260-6330	mbalderson@comp.state.md.us
University of				\$10,000,001 to				
Maryland, Baltimore		0.00%	Microscopes	\$20,000.000	5 years or more	Kristal Burgess	410-706-0772	mailto:kburgess@umaryland.edu
			Resident Hall					
Coppin State			Bathroom	\$1,000,001 to				
University			Renovations	\$5,000,000	Less than 1 year	Thomas Dawson	410-951-3792	thdawson@coppin.edu
Housing and			Single Family Bond					
Community	Dovenmuehle		Funded Mortgage	\$5,000,001 to				
Development	Mortgage, Inc.	15.00%	Subservicing	\$10,000,000	5 years or more	Paul Dickman	301-429-7566	paul.dickman@maryland.gov

Example #2 Search



Example #2 Results

Partial View

Procurement Category	Procurement Method	Description	Location/Delivery of Ser •	PO Name	PO Phone 🔻	PO Email
Supplies and Equipment	Competitive Sealed Bid	REMOVAL.	STATEWIDE	Calvin Gladden	410 767-4281	calvin.gladden@maryland.gov
Maintenance	Other	CENTER (310 & 311 W SAR	CENTRAL MARYLAND	Calvin Gladden	410 767-4281	calvin.gladden@maryland.gov
Maintenance	Competitive Sealed Bid	DGS- UNARMED UNIFORMED GUARD AT HYATTSVILLE DC/MSC	SOUTHERN MARYLAND	Calvin Gladden	410 767-4281	calvin.gladden@maryland.gov
Maintenance	Competitive Sealed Bid	ELEVATOR MAINTENANCE AND REPAIR @ 6 ST. PAUL STREET	CENTRAL MARYLAND	Calvin Gladden	410 767-4281	calvin.gladden@maryland.gov
Supplies and Equipment	Competitive Sealed Bid	STATEWIDE POLICE VEHICLES TYPE 3	STATEWIDE	Allegra Daye	410 767-4032	allegra.daye1@maryland.gov
Supplies and Equipment	Competitive Sealed Bid	STATEWIDE 2021 VANS & SUV'S	STATEWIDE	Allegra Daye	410 767-4032	allegra.daye1@maryland.gov
Supplies and Equipment	Competitive Sealed Bid	STATEWIDE 2021 LIGHT DUTY TRUCKS	STATEWIDE	Allegra Daye	410 767-4032	allegra.daye1@maryland.gov
Architectural Services	Architectural/Engineering	IQC - PROFESSIONAL SERVICES AGREEMENT	STATEWIDE	Trudy Liller	410-767-4296	trudy.liller@maryland.gov
Maintenance	To Be Determined	Kenneth Weaver Building - Repave Parking Lot and Replace Lighting	CENTRAL MARYLAND	Courtney League	410767-5516	courtney.league@maryland.gov
Maintenance	To Be Determined	Hillsboro Natural Resource Police - Building Security	EASTERN SHORE	Courtney League	410767-5516	courtney.league@maryland.gov
Maintenance	To Be Determined	Mount Nebo Wildlife Management Area - Interior Renovations and MOSH Lighting Compliance	WESTERN MARYLAND	Colleen Haynes	410767-4995	colleen.haynes@maryland.gov
Maintenance	To Be Determined	Bear Creek Hatchery - Renovate Office Shop building HVAC, Insulation, Doors	WESTERN MARYLAND	Courtney League	410767-5516	courtney.league@maryland.gov
Maintenance	To Be Determined	Albert Powell Fish Hatchery - Dock and Railing Replacement	WESTERN MARYLAND	Courtney League	410767-5516	courtney.league@maryland.gov
Construction	Competitive Sealed Bid	INSTALL NEW FIRE PANEL	CENTRAL MARYLAND	Colleen Haynes	410767-4995	colleen.haynes@maryland.gov
Construction	Competitive Sealed Bid	REPL RUBBER MEMBRANE/STONE ROOF TO TPO W/OUT ROCK.	SOUTHERN MARYLAND	Colleen Haynes	410767-4995	colleen.haynes@maryland.gov
Construction	Competitive Sealed Bid	REPL ROOF & STONE W/TPO MEMBRANE W/OUT STONE.	EASTERN SHORE	Colleen Haynes	410767-4995	colleen.haynes@maryland.gov
Construction	Competitive Sealed Bid	REMOVE ELEVATOR CARS, CONTROLS & REPL WITH NEW.	EASTERN SHORE	Colleen Haynes	410767-4995	colleen.haynes@maryland.gov

Board of Public Works

https://bpw.maryland.gov/Pages/default.aspx



BPW Meetings



- > Meeting Information
- > BPW Meeting Documents
- > Meeting Calendar

Publications

- > All Publications
- > Reports Due to BPW
- Advisories
- > Debarments
- > Pending Regulations

About BPW

- > Staff
- > Organizational Chart
- Directions and Parking
- > About BPW

Board of Public Works



Spotlight

- eMaryland Marketplace Advantage (eMMA) Registration Now Open!
- NASPO State Preference Repository
- Workforce Healthcare Study Report
- FY 2017 Small Business Reserve Report
- Haven Harbor South: Letter + Report & Recommendation
- 2020 State Tax Rate

MEETING BROADCAST LIVE



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Board of Public Works Meeting Documents

Board of Public Works Meeting Documents consist of:

- · Agenda full-text of each Item before the Board each meeting
- . Summary synopsis of each Item before the Board each meeting
- · Audio Recording full voice recording for each meeting
- · Transcript full written recording for each meeting

Before a meeting, the Agenda is posted - generally ten days in advance. The Summary is posted a few days later. After posting, these two documents may be updated to reflect revised, supplemental, and hand-carried Items.

After a meeting, the Summary is updated with a notation showing the Board's action on each Item. The Audio Recording and the Transcript are added when available.

Note: Our historic files do not contain the full collection of e-documents. You will find:

- 2012-present: Agenda, Summary, Audio Recording, Transcript
- 2009-2011: Summary, Audio Recording, Transcript
- 1995-2009 Summary

(1) Select from the meeting dates provided

(2) Select "Agenda"



Select A Year

2021 Meeting Documents

Governor's Office of Small, Minority & Women Business Affairs

⊞3/24/2021

DEPARTMENT OF TRANSPORTATION ACTION AGENDA February 24, 2021



Contact: Jada Wright 410-545-0330 jwright18@mdot.maryland.gov

5-C. STATE HIGHWAY ADMINISTRATION
Construction Contract

Contract ID: Salt Structure Restorations at Various Locations in Caroline, Cecil, Kent, Queen

Anne's, and Talbot Counties; XX1405B29SB

ADPICS No.: XX1405B29

Contract Description: This contract is for the salt structure restorations at various locations in Caroline, Cecil, Kent, Queen Anne's, and Talbot Counties.

Awards: Colossal Contractors, Inc. (Certified MBE)

Burtonsville, MD

Contract Term: 03/11/2021* - 12/31/2024 (*or earlier upon BPW Approval)

(1,391 Calendar Days)

Amount: \$228,205 NTE

Procurement Method: Competitive Sealed Bidding

Bids: Colossal Contractors, Inc. \$228,205

Burtonsville, MD

St. Mary's Roofing and Home \$344,536

Improvement LLC Hollywood, MD

Living Wage Eligible: No

MBE Participation: 100%

Performance Security: Performance and Payment Bonds for 100% of the award amount

exists for this contract.

Incumbent: St. Mary's Roofing and Home Improvement LLC

Hollywood, MD



OFFICE OF STATE PROCUREMENT ACTION AGENDA March 10, 2021



Contact: Debra Roberts 410-767-8715 debra.roberts@maryland.gov

19-S

SERVICES CONTRACT

Teachers and State Employees Supplemental Retirement

Contract ID: Audit Services - Maryiana Suppremental Retirement Plans;

ASC-20 G50B1600001

ADPICS No.: G50P1600011

Contract Description: Audit services for the Maryland Supplemental Retirement Plans.

Award: RSM US LLP; Baltimore, MD

Contract Term: 03/25/2021* - 08/31/2025 (*or earlier upon BPW approval)

Amount: \$305,970

Procurement Method: Competitive Sealed Proposals

Proposals:

Offerors	Technical Rankings	Financial Proposals (Rankings)	Overall Rankings	
RSM US LLP; Baltimore, MD	1	\$ 305,970.00 (2)	1	
SB & Company, LLC; Owings Mills, MD	3	\$ 239,603.00 (1)	2	
BD & Company, Inc.; Owings Mills, MD	4	\$ 363,695.00 (3)	3	
UHY LLP Columbia, MD	2	\$1,567,917.11 (4)	4	

Living Wage Eligible: Yes

MBE/VSBE Participation: 30% / NA

Performance Security: N/A

Hiring Agreement Eligible: No

Incumbent: SB & Company, LLC; Owings Mills, MD

Put it all Together



Small Procurement - Category I Small
Procurement
- Category II

Small Procurement - Category III Formal Procurement



eMaryland Marketplace Advantage (eMMA)



Procurement Forecast



Board of Public Works







Know Your Customer

"If you want to compete with confidence in the government contracting arena, you have to understand how your customer buys things."



- Alison Tavik

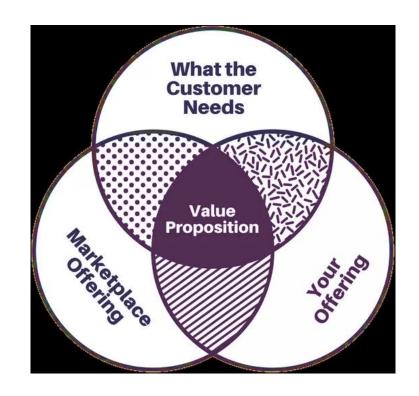
Compete with Confidence

Clearly Define Your Value Proposition

Prime Contractor

> SBR Prime Contractor

MBE Prime



General Sub Contractor

Coutractor WBE Sup

VSBE Sub

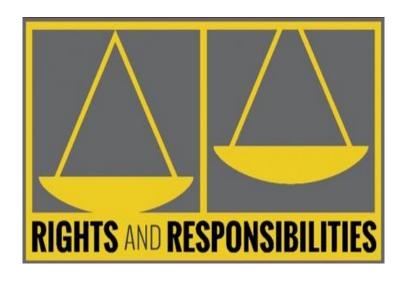
Compete with Confidence

Understand Your Rights & Responsibilities

Prime Contractor

> SBR Prime Contractor

WBE Prime



General Sub Contractor

Coutractor WBE Sup

> VSBE Sub Contractor

State Procurement 101 - Recap

- Procurement
- Solicitation Process
- Purchasing Categories
- State Contracting Pipeline
- Business Intelligence Tools
- Compete with Confidence





Scratch your answers on your note pad.



- What does "NTP" mean?
- 2. All solicitations published on eMaryland Marketplace Advantage (eMMA) are above what dollar threshold?
- 3. Is MBE certification required in order to work on a statefunded contract?
- 4. When is it okay to submit a bid package after the deadline?
- 5. Name one Business Intelligence tool.





"State Procurement 101" is part of our **TECHNICAL TRANINING CLASSROOM** series.

Alison Tavik

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